



Tier 5 Equity Loan Match Form

Tier 5 loans provided to entities that are not 100% owned by Verified Equity must be matched by a third-party in cash that is funded within 30 days prior to the funding by the City of Oakland. The match may be provided by more than one party as long as the aggregate amount is equal to, or greater than, the City of Oakland loan amount. All third-parties will be required to complete this form and sign an agreement as a part of the closing loan documents which states that the funding will be subordinate to the City of Oakland loan.

Please provide the following information for each Third-Party providing matching funds:

- I. Name of Loan Applicant:
- II. Tier 5 Loan Amount requested
- III. Contact information of Match Provider
 - a. Name of entity:
 - b. Name of person:
 - c. Phone:
 - d. Email:
 - e. Address:
 - f. City:
 - g. State:
 - h. Zip:
- IV. Type of Match (check all that apply)
 - a. Loan Amount:
 - i. Repayments of the matching loan may take place concurrently with repayment of the City's Tier 5 loan, however, monthly matching loan repayments may not exceed the monthly repayment amount on the City of Oakland's loan.
 - ii. The matching loan's interest rate may not exceed ten percent.
 - iii. No prepayment of the Tier 5 matching loan may take place unless a proportionate prepayment amount is made on the City of Oakland loan.
 - b. Investment Amount:
 - i. Common equity:
 - ii. Preferred equity
 1. Dividend (must accumulate until City loan is repaid):
 2. Term (no payments can be made until City loan is repaid):
- V. Date funds will be available to be deposited into the Loan Applicant's account: